

**City of Tomball**  
**Outstanding Tax-Supported Debt Obligations**  
**As of September 30, 2023**

<b>Bond Series</b>	<b>Original Issue Amount</b>	<b>Dated Date of Issue</b>	<b>Final Maturity</b>	<b>Tax-Supported Debt Outstanding</b>	<b>Interest on Outstanding Tax -Supported Debt</b>	<b>Principal and Interest: Tax-Supported Debt</b>	<b>Supporting Debt (Principal and Interest)</b>	<b>Credit Rating</b>	<b>Spent Amount</b>	<b>Unspent Amount</b>	<b>Purpose</b>
Certificates of Obligation, Series 2016	\$ 20,240,000	12/15/2016	2037	\$ 13,590,000	\$ 3,279,706	\$ 16,869,706	\$ -	AA+	\$ 17,200,014	\$ 3,039,986	Construction of streets, sidewalks and related drainage improvements for the Medical Complex Segment 4B project.
General Obligation Refunding Bonds, Series 2019	\$ 9,100,000	12/20/2019	2032	\$ 7,175,000	\$ 923,475	\$ 8,098,475	\$ -	AA+	n/a	refunding debt	Refunding a portion of Certificates of Obligation, Series 2011 and General Obligation Refunding Bonds, Series 2011.
General Obligation Refunding Bonds, Series 2020	\$ 5,255,000	12/16/2020	2033	\$ 4,520,000	\$ 551,150	\$ 5,071,150	\$ -	AA+	n/a	refunding debt	Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2013 to lower the overall debt service requirements of the City.
Certificates of Obligation, Series 2022	\$ 19,570,000	10/27/2022	2042	\$ 16,645,000	\$ 8,391,060	\$ 25,036,060	\$ -	AA+	\$ 421,931	\$ 19,148,069	Water & wastewater infrastructure, including acquisition of land in the vicinity of the existing FM 2920 Lift Station; Construction of streets & sidewalks in the vicinity of FM 2920 from Business 249 to North Willow St
<b>Total outstanding bonds</b>	<b>\$ 54,165,000</b>			<b>\$ 41,930,000</b>	<b>\$ 13,145,391</b>	<b>\$ 55,075,391</b>	<b>\$ -</b>		<b>\$ 17,621,945</b>	<b>\$ 22,188,055</b>	
Lease Obligation	\$ 1,300,000		2028	\$ 780,000	\$ 99,645	\$ 879,645					Finance the purchase of a fire truck.
<b>Total Lease Obligations</b>	<b>\$ 1,300,000</b>			<b>\$ 780,000</b>	<b>\$ 99,645</b>	<b>\$ 879,645</b>					
<b>Total outstanding debt obligations</b>	<b>\$ 55,465,000</b>			<b>\$ 42,710,000</b>	<b>\$ 13,245,036</b>	<b>\$ 55,955,036</b>					
Per Capita Est. population: 12,341	\$ 4,494			\$ 3,461	\$ 1,073	\$ 4,534					