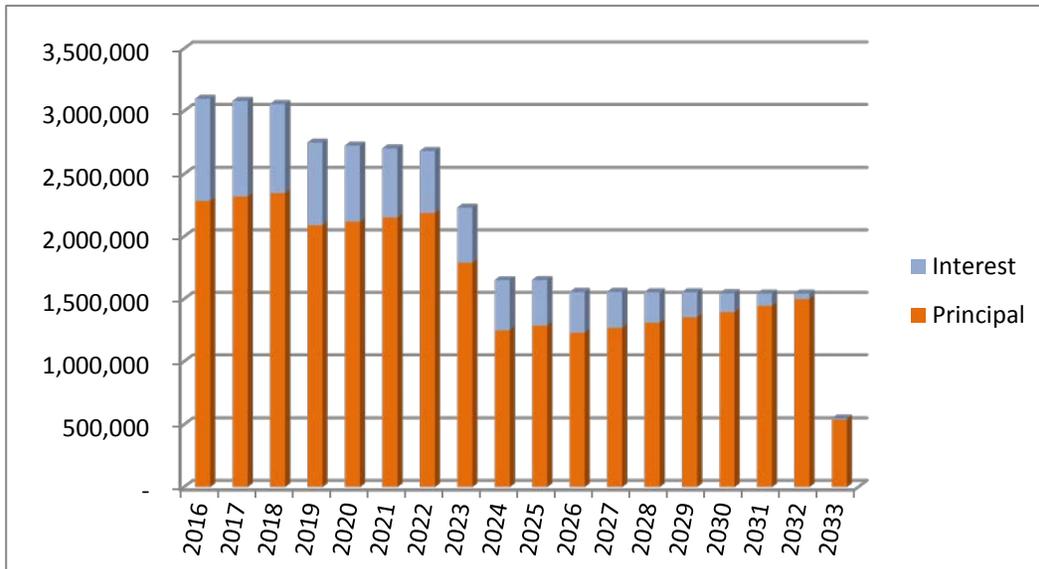


**City of Tomball**  
**Outstanding Debt Obligations Principal**  
**As of September 30, 2015**

Bond Series	Original Issue Amount	Dated Date of Issue	Final Maturity	Tax-Supported Debt	Self-Supporting Debt	Purpose
General Obligation Refunding Bonds, Series 2010	\$ 2,120,000	8/15/2010	2018	\$ 835,000		Refunding the Combination Tax and Revenue Certificates of Obligation, Series 1998.
General Obligation Refunding Bonds, Series 2011	\$ 8,650,000	7/1/2011	2022	\$ 3,307,500	\$ 4,042,500	Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2002.
Combination Tax and Revenue Certificates of Obligation, Series 2012	\$ 14,500,000	1/1/2012	2032	\$ 12,775,000		Construction of streets, sidewalks and related drainage improvements for the M121 West drainage and the Medical Complex Drive Projects.
General Obligation Refunding Bonds, Series 2013	\$ 6,370,000	1/1/2013	2023	\$ 4,295,000		Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2003 (\$5.275M) and Series 2002 (\$1.09M) to lower the overall debt service requirements of the City.
Combination Tax and Revenue Certificates of Obligation, Series 2013	\$ 8,500,000	5/15/2013	2033	\$ 7,865,000		Construction and equipment of streets and traffic signals, storm sewer and drainage improvements, including M-118 drainage channel and detention pond.
<b>Total outstanding bonds</b>	<b>\$ 40,140,000</b>			<b>\$ 29,077,500</b>	<b>\$ 4,042,500</b>	
Lease Obligation	\$ 800,000	10/23/2014	2025	\$ 800,000		Finance the purchase of a fire truck.
<b>Total Lease Obligations</b>	<b>\$ 800,000</b>			<b>\$ 800,000</b>	<b>\$ -</b>	
<b>Total outstanding debt obligations</b>	<b>\$ 40,940,000</b>			<b>\$ 29,877,500</b>	<b>\$ 4,042,500</b>	

**City of Tomball**  
**Total Tax-Supported Debt Outstanding as of**  
**September 30, 2015**

Fiscal Year	Principal	Interest	Total
2016	2,285,608	811,986	3,097,594
2017	2,319,373	761,366	3,080,739
2018	2,347,713	707,994	3,055,707
2019	2,091,130	655,842	2,746,972
2020	2,119,626	603,953	2,723,579
2021	2,152,705	548,159	2,700,864
2022	2,188,618	490,770	2,679,388
2023	1,791,370	440,694	2,232,064
2024	1,249,211	402,105	1,651,316
2025	1,287,146	365,395	1,652,541
2026	1,230,000	326,113	1,556,113
2027	1,270,000	287,113	1,557,113
2028	1,310,000	244,663	1,554,663
2029	1,355,000	199,113	1,554,113
2030	1,395,000	150,844	1,545,844
2031	1,445,000	99,103	1,544,103
2032	1,500,000	44,184	1,544,184
2033	540,000	8,100	548,100
Total	\$ 29,877,500	\$ 7,147,495	\$ 37,024,995



**City of Tomball**  
**Total Revenue-Supported Debt Outstanding as of**  
**September 30, 2015**

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2016	613,250	124,279	737,529
2017	596,750	109,154	705,904
2018	585,750	92,909	678,659
2019	574,750	75,501	650,251
2020	563,750	55,605	619,355
2021	558,250	33,165	591,415
2022	550,000	11,000	561,000
<b>Total</b>	<b>\$ 4,042,500</b>	<b>\$ 501,614</b>	<b>\$ 4,544,114</b>

